

Electronic Version Form F6729R: 10-2024		Department of the Treasury - Internal Revenue Service Form 6729R QSS Return Review Sheet 2025			Date of Review 02/22/2025	
Site Name		Program Group		SIDN	Review Conducted by SEID	Review Conducted by Category
University of La Verne VITA		VITA		S70011038	ZW0LB	QSS In-person
Type of Review	Site Type	Advanced Notification Reason	Type of Return	Scenario	Review ID	Overall Rating
QSS Review Return	Efile	Unannounced	N/A	A	53523	Yes

Quality

Question		Answer	Comment
1	Was Form 13614-C, Intake/Interview and Quality Review Sheet, completed and corrected, if necessary?	Yes	
2	What is the certification level needed for this return?	Advanced	
3	Were both the tax preparer and quality reviewer certified at the level required to prepare and review this return?	Yes - Both were certified at the level needed	

Entity

Question		Answer	Comment
4	Are all names on the return correct?	Yes	
5	Is the taxpayer address on the return correct?	Yes	
6	Are all SSN/ITINs on the return correct?	Yes	

Filing Status

Question		Answer	Comment
7	What is the filing status on the return?	Single	
8	Is the filing status on the return correct?	Yes - Filing status correct	

Dependents

Question		Answer	Comment
9	Is the taxpayer (and spouse, if married filing jointly) identified correctly as a dependent of someone else?	N/A - Taxpayer(s) cannot be claimed as dependent by someone else	
10	Are dependents identified correctly?	N/A - Not eligible to claim dependents and more claimed	

Income

Income

Question	Answer	Comment
11 Are Form W-2 and other income (Form 1040, lines 1a-i) correct?	Yes	
12 Are interest and dividends (Form 1040, lines 2b and 3b) correct?	Yes - Interest and/or dividends correct	
13 Are IRA, pension and annuity income (Form 1040, lines 4b and 5b) correct?	N/A - No IRA, pension, or annuity income and none claimed	
14 Is income from Social Security benefits (Form 1040, line 6b) correct?	N/A - No Social Security benefits and none claimed	
15 Are capital gains or losses (Form 1040, line 7) correct?	N/A - No capital gains or losses and none claimed	
16 Is business income (Schedule 1, line 3) correct?	N/A - Sch C not required and none prepared	
17 Is additional income (Schedule 1, line 10) correct?	Yes - Additional income correct	

Adjustments

Question	Answer	Comment
18 Are adjustments to income (Schedule 1, line 26) correct?	N/A - No adjustments and none claimed	

Tax and Credits

Question	Answer	Comment
19 Is the standard deduction (Form 1040, line 12) correct?	Yes - Standard deduction correct	
20 Are itemized deductions (Schedule A) correct?	N/A - Used standard deduction	
21 Is the Qualified business income deduction (Form 1040, line 13) correct?	N/A - Not entitled to deduction and none taken	
22 Is the tax (Form 1040, line 18) correct?	Yes - Tax is correct	
23 Is the Child Tax Credit (CTC) and Credit for Other Dependents (Form 1040, line 19) correct?	N/A - Not eligible to claim credits and none claimed	
24 Are nonrefundable credits (Schedule 3, line 8) correct?	Yes - Nonrefundable credits correct	
25 Are all other taxes (Schedule 2, line 21) correct?	N/A - No other taxes and none claimed	

Payments

Question	Answer	Comment
26 Is federal income tax withheld (Form 1040, line 25d) correct?	Yes	
27 Are refundable credits on Form 1040 correct?	N/A - No refundable EIC, ACTC, or AOC and none claimed	
28 Are other payments (Schedule 3, line 15) correct?	N/A - No other payments/credits and none claimed	
29 Are the bank routing number, account number and account type (Form 1040, lines 35b, 35c and 35d) correct? (Direct deposit or bank draft)	Yes - Information correct	

Payments

Accuracy

Question		Answer	Comment
30	Based on the information provided, was an accurate return prepared?	Yes	

Remarks