

Electronic Version Form F6729R: 10-2024		Department of the Treasury - Internal Revenue Service Form 6729R QSS Return Review Sheet 2025			Date of Review 02/22/2025	
Site Name		Program Group		SIDN	Review Conducted by SEID	Review Conducted by Category
University of La Verne VITA		VITA		S70011038	ZW0LB	QSS In-person
Type of Review	Site Type	Advanced Notification Reason	Type of Return	Scenario	Review ID	Overall Rating
QSS Review Return	Efile	Unannounced	N/A	B	53524	Yes

Quality

Question		Answer	Comment
1	Was Form 13614-C, Intake/Interview and Quality Review Sheet, completed and corrected, if necessary?	Yes	
2	What is the certification level needed for this return?	Basic	
3	Were both the tax preparer and quality reviewer certified at the level required to prepare and review this return?	Yes - Both were certified at the level needed	

Entity

Question		Answer	Comment
4	Are all names on the return correct?	Yes	
5	Is the taxpayer address on the return correct?	Yes	
6	Are all SSN/ITINs on the return correct?	Yes	

Filing Status

Question		Answer	Comment
7	What is the filing status on the return?	Single	
8	Is the filing status on the return correct?	Yes - Filing status correct	

Dependents

Question		Answer	Comment
9	Is the taxpayer (and spouse, if married filing jointly) identified correctly as a dependent of someone else?	N/A - Taxpayer(s) cannot be claimed as dependent by someone else	
10	Are dependents identified correctly?	N/A - Not eligible to claim dependents and more claimed	

Income

Income

Question	Answer	Comment
11 Are Form W-2 and other income (Form 1040, lines 1a-i) correct?	Yes	
12 Are interest and dividends (Form 1040, lines 2b and 3b) correct?	Yes - Interest and/or dividends correct	
13 Are IRA, pension and annuity income (Form 1040, lines 4b and 5b) correct?	N/A - No IRA, pension, or annuity income and none claimed	
14 Is income from Social Security benefits (Form 1040, line 6b) correct?	N/A - No Social Security benefits and none claimed	
15 Are capital gains or losses (Form 1040, line 7) correct?	N/A - No capital gains or losses and none claimed	
16 Is business income (Schedule 1, line 3) correct?	N/A - Sch C not required and none prepared	
17 Is additional income (Schedule 1, line 10) correct?	N/A - No additional income and none claimed	

Adjustments

Question	Answer	Comment
18 Are adjustments to income (Schedule 1, line 26) correct?	N/A - No adjustments and none claimed	

Tax and Credits

Question	Answer	Comment
19 Is the standard deduction (Form 1040, line 12) correct?	Yes - Standard deduction correct	
20 Are itemized deductions (Schedule A) correct?	N/A - Used standard deduction	
21 Is the Qualified business income deduction (Form 1040, line 13) correct?	N/A - Not entitled to deduction and none taken	
22 Is the tax (Form 1040, line 18) correct?	Yes - Tax is correct	
23 Is the Child Tax Credit (CTC) and Credit for Other Dependents (Form 1040, line 19) correct?	N/A - Not eligible to claim credits and none claimed	
24 Are nonrefundable credits (Schedule 3, line 8) correct?	N/A - Not entitled to nonrefundable credits and none claimed	
25 Are all other taxes (Schedule 2, line 21) correct?	N/A - No other taxes and none claimed	

Payments

Question	Answer	Comment
26 Is federal income tax withheld (Form 1040, line 25d) correct?	Yes	
27 Are refundable credits on Form 1040 correct?	N/A - No refundable EIC, ACTC, or AOC and none claimed	
28 Are other payments (Schedule 3, line 15) correct?	N/A - No other payments/credits and none claimed	

Payments

Question		Answer	Comment
29	Are the bank routing number, account number and account type (Form 1040, lines 35b, 35c and 35d) correct? (Direct deposit or bank draft)	Yes - Information correct	

Accuracy

Question		Answer	Comment
30	Based on the information provided, was an accurate return prepared?	Yes	

Remarks